



# March 2025 UDS Test Cooperative (UTC) Meeting

March 5, 2025

2:00-3:00pm ET

**Bureau of Primary Health Care (BPHC)** 



# March 2025 UTC Monthly Meeting Agenda

### Agenda:

- Overview of the UDS Modernization Initiative
- UDS+ 2024 Reporting Requirements and the UTC
- UDS+ Testing Process
- UDS+ Profile and Attestation Forms
- UDS+ HIT Vendor/ Data Submitter Readiness









# Overview of the UDS Modernization Initiative



# **Enhancing UDS Data through UDS+**

### **UDS Legacy**

The Uniform Data System (UDS) is a standard data set reported annually and provides consistent information about health centers, including:

- Patient characteristics
- Services provided
- Clinical processes
- Health outcomes

- Patients' use of services
- Staffing
- Costs and revenues



Health center level data is collected and sent to HRSA.

### **UDS+**

UDS+ is the electronic submission of de-identified patient-level data using Fast Healthcare Interoperability Resources (FHIR) with the goals of:

- Reducing Reporting Burden
- Better Measuring Impact
- Promoting Transparency



Patient level data is sent to HRSA.





# What is UDS Patient Level Submission (UDS+)?

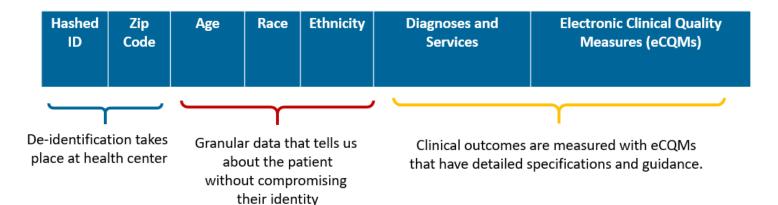
#### UDS+ is...

- Beginning with CY 2023 UDS (data submitted in 2024), BPHC will accept patient-level report data.
  - UDS Tables Patients by ZIP Code, 3A, 3B, 4, 6A, 6B, and 7
- Submitted electronically via Fast Healthcare Interoperability Resources (FHIR)

UDS+ does not...

- Collect full copies of data directly from patients' electronic medical records.
- Collect patient identifiers.

For more information, visit: <u>Uniform Data System</u> (UDS) Modernization Initiative







# Benefits of patient-level data collection



Understand and communicate the **unique characteristics and needs** of health center patients



Improve **preparedness** for public health **emergencies** 



Illustrate the **breadth and depth of health center services** and their **impact on health outcomes** 



Provide evidence for aligned reimbursements for care provided



Inform training, technical assistance and research and evaluation



Align with national interoperability standards to support health center ability to engage in future-state, integrated health care models









# UDS+ 2024 Reporting Requirements & the UTC



# **UDS+ 2024 Reporting Year: Submission Requirements**



# 2024 UDS+ Submissions Due by May 30, 2025

- 1 Submit data for your *medical* patients
- Submit *all* the demographic tables data
  - **Table**: Patients by ZIP Code
  - **Table 3A**: Patients by Age and by Sex
  - **Table 3B**: Demographic Characteristics
    - Updates to align to Executive Orders
  - **Table 4**: Selected Patient Characteristics

(Managed Care Utilization lines are NOT required for UDS+ CY 2024 reporting)

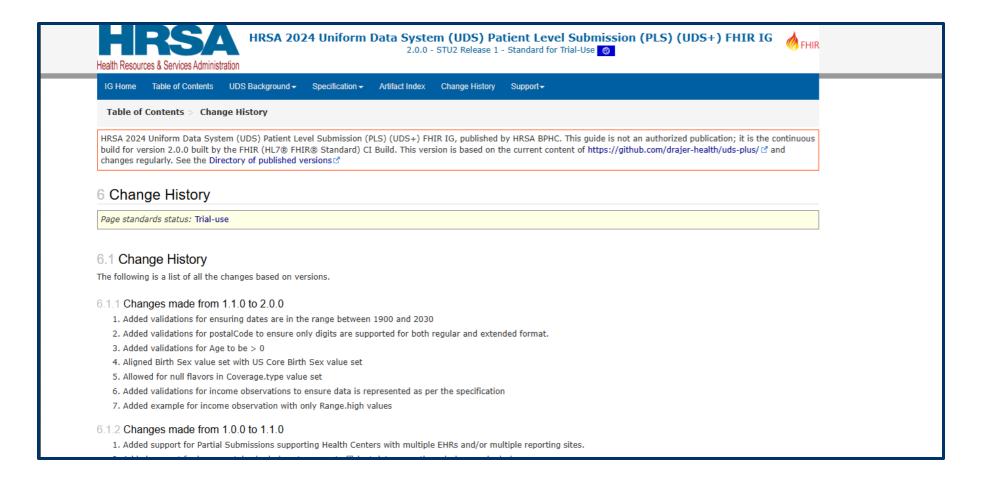


- Table 6B: Quality of Care Measures
  - Breast Cancer Screening
  - Cervical Cancer Screening
  - Colorectal Cancer Screening
- **Table 7**: Health Outcomes and Disparities
  - Controlling High Blood Pressure\*
  - Diabetes: Hemoglobin A1c (HbA1c) Poor Control (>9.0%)
  - \* Recommended measure





### HRSA 2024 UDS+ FHIR IG







# 2024 Calendar Year: UDS & UDS+ Reporting

All health centers were **required** to submit **aggregated** UDS data by **February 15, 2025**.



- Submit aggregated UDS data through EHBs, using the traditional submission method.
- Include all UDS tables and appendices.
- This will be the official submission of record.

All health centers will be required to submit a minimum amount of patient-level data (UDS+) by May 30, 2025.

- Submit UDS+ data via FHIR.
- Include, at a minimum, only demographic data and 1 eCQM for medical patients.
- UDS+ submission supports system capacity building and progress towards full implementation.







# **Submission and Communication: Legacy UDS vs UDS+**

### **Legacy UDS Submission**

- Submitted via Electronic
   Handbooks (EHBs) by February
   15, 2025
- Manual data entry and submission
- Health center staff are primary contact for issues with submission
- Communications about submission occur via EHBs

### **UDS+ Submission**

- Data submitted via a FHIR API to HRSA by May 30,
   2025
- Automated data submission
- If vendor supported, the HIT vendor and health center will be primary contact for issues with submission
- Communications about submission occur via Salesforce
  - Including Profile and Attestation





### **UDS+ Readiness Timeline**

- UDS+ Profile and Attestation- Submission by April 7, 2025
- All UDS+ Data Submitters MUST PASS synthetic UDS+ data testing to submit UDS+ CY24. Synthetic UDS+ testing for CY24 must be completed by April 30, 2025
- Deadline for UDS+ Data Submitters to complete final live data checks: May 9, 2025
- Deadline for UDS+ CY24 submissions: May 30, 2025





# General timeline: Now through CY 2024 UDS+ submission

#### 2022

### **In Development**

Pilot draft UDS+ FHIR Implementation Guide

Readiness assessments initiated

### **April 7, 2025**

Health centers
must complete submission
of UDS+ Profile and
UDS+ Attestation forms
through the HCPC

#### May 9, 2025

Data submitters complete final live data checks











### February 2025

UDS+ Profile and Attestation forms available through the HCPC



UDS+ Data
Submitters MUST PASS
synthetic UDS+
data testing



May 30, 2025

### **UDS+ Requirement:**

Health centers submit patient-level data for CY 2024 data





# **UDS Test Cooperative (UTC)**

A forum for representative stakeholders to provide feedback on potential UDS changes.

### **Health Centers**

Engage and participate in the tests

### **Health IT Vendors**

Set up testing infrastructure to support tests, when applicable

#### **NTTAPS**

Provide topic-related expertise and assistance



### HRSA/BPHC

- Identify UDS requirements
- Analyze feedback and make decisions
- Publish new UDS Requirements

### PCA/HCCN

- Identify test participants (health centers)
- Coordinate with health centers conducting tests





# **UTC Steering Committee**

HRSA Region	States	Organization Name	Name	Email
Region 1	CT, ME, MA, NH, RI, VT	Ohio Shared Information Services, Inc.	Rebecca Rudd	rebecca.rudd@osisonline.net
Region 2	NJ, NY, PR, VI	Open Door Family Medical Center	Denise Egan	degan@odfmc.org
Region 3	DE, DC, MD, PA, VA, WV	Delaware Valley Community Health, Inc.	Isaiah Nathaniel	nathanieli@dvch.org
Region 4	AL, FL, GA, KY, MS, NC, SC, TN	Coastal Family Health Center	Stacey Curry*	scurry@coastalfamilyhealth.org
Region 5	IL, IN, MI, MN, OH, WI	Alliance Chicago	Andrew Hamilton*	ahamilton@alliancechicago.org
Region 6	AR, LA, NM, OK, TX	Presbyterian Medical Services Health Center	Kent Mosbrucker	kent.mosbrucker@pmsnm.org
Region 7	IA, KS, MO, NE	Center for Health Care Quality	Sam Joseph	sjoseph@mo-pca.org
Region 8	CO, MT, ND, SD, UT, WY	CCMCN	Jennifer Ammerman	jennifer@ccmcn.com
Region 9	AZ, CA, HI, NV, AS, MP, FM, GU, MH, PW	OCHIN	Ned Mossman	mossmann@ochin.org
Region 10	AK, ID, OR, WA	Tanana Chiefs Conference	Melissa Clemente	melissa.clemente@tananachiefs.org
*Co-chairs of the UTC Health Center Program				







### For UDS+ Data Submitters:

- Complete the ISA (Interconnection Security Agreement)
  - Vendor diagram
- Complete the UDS+ Testing form
- Get your [public] IPs allowlist (2-3 weeks)
- O New Data Submitters:
  - Join an onboarding session with us (1.5 hours)
  - Submit data to the sandbox and complete live production testing
  - In parallel, you should also test with the <u>INFERNO UDS+ test kit</u>.





### BPHC Contact Form

If you'd like to check the status of an existing ticket click here.

#### I have a question about...

#### Federal Tort Claims Act (FTCA)

- FTCA Free Clinics Program
- · FTCA Health Center Program
- · FTCA Volunteer Health Professionals Program
- FTCA Site Visit

#### Look-Alike Designation

- Initial Designation (LAL-ID)
- · Renewal of Designation (LAL-RD)
- Annual Certification (LAL-AC)
- Accreditation and Patient Centered Medical Home Recognition (APCMH) - LAL

View More \*\*\*

#### Technical Support

- · EHBs Tasks/EHBs Technical Issues
- · Salesforce Account Creation BPHC Staff Only
- Salesforce Support
- · Health Center Program Community

View More \*\*\*

#### Funding

- Applications for Notice of Funding Opportunities (NOFOs)
- Community Project Funding/Congressionally Directed Spending (CPF/CDS)
- COVID-19 Funding
- Non-competing Continuation (NCC) Progress Reports (e.g., BPR)

View More \*\*\*

#### Policy

- · Compliance Manual General Inquiry
- Site Visit Protocol General Inquiry
- Policy Portal
- · Comment on Draft Policy

View More ...

#### Uniform Data System (UDS)

- · UDS Reporting
- Community Health Quality Recognition (CHQR) Badges
- UDS Data Use Agreement
- UDS+ Testing

View More \*\*\*

#### Health Center Program

- · How to Become a Health Center
- Health Center Program (e.g. Unmet Need Score, Health Center Performance Improvement Toolkit)
- Accreditation and Patient Centered Medical Home Recognition (APCMH) - H80
- Patient Targets

#### Program Monitoring H80

- Change in Scope
- General H80 Award
- · OSV (Operational Site Visit) / Technical Assistance
- Prior Approval

View More ...

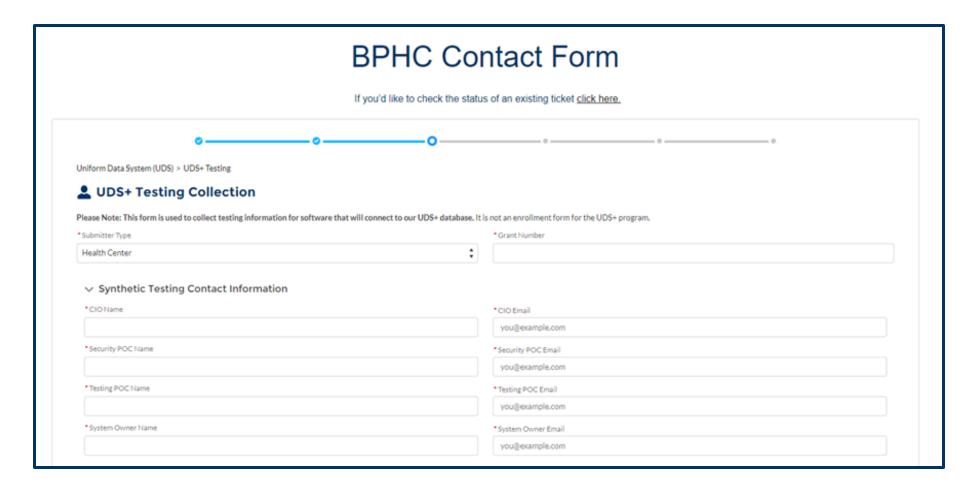
#### ■ General/Other HRSA

- National Advisory Council on Migrant Health (NACMH)
- · Today with Macrae: Health Center Program Updates
- · Request BPHC Representative to Speak
- Other Topics

- Navigate to <a href="https://hrsa.my.site.">https://hrsa.my.site.</a> com/support/s/.
- Scroll to the Uniform Data System category.
- Modernization to access the future onboarding form.















# **UDS+ Profile and Attestation Forms**



### Salesforce UDS+ Profile and Attestation Forms

 All health centers must submit a UDS+ Profile and Attestation form via Salesforce prior to the CY2024 UDS+ Submission

- Purpose of these forms are to:
  - Confirm health center contact information
  - Communicate with data submitters and connect health centers.





### **UDS+ Profile and Attestation Process**

 Profile forms will be pre-populated with your health center's information but must be confirmed

### Profile form includes:

- Health Center Name
- Address
- UDS+ Points of Contact
- Grant Number
- o UEI
- Production Client ID





### **UDS+ Profile and Attestation Process**

### Attestation form includes:

- HIT vendor/ UDS+ Data Submitter selection
- Data that will be submitted
  - Medical patients (Minimum)
  - All patients (Optional)
- Submission of data
  - Full calendar year
  - Part of the calendar year (for those transitioning EHR systems)
    - Free text field to provide additional detail as needed









# **UDS+ Profile and Attestation: Demo**



### **UDS+ Attestation Form: Health Center Confirmation Email**

**Subject: Thank you for submitting a UDS+ Annual Attestation** 

Hello,

Thank you for submitting your UDS+ Annual Attestation.

Start Date: [Submission Start Date Entered in Attestation]

End Date: [Submission End Date Entered in Attestation]

Data Included: [Medical Only or Full Patient Data]

To edit your submission, log in to our Health Center Program Community at <a href="https://hrsa.my.site.com/HRSABPHC/s/data-and-reporting-home/uds">https://hrsa.my.site.com/HRSABPHC/s/data-and-reporting-home/uds</a>.

Your submission details have also been sent to the vendor/organization that you selected: [HIT Vendor/UDS+ Data Submitter Name]

### **UDS+ Attestation Form: Vendor/Data Submitter Confirmation**

**Subject: SUBMITTED: [Health Center Name]'s UDS+ Annual Attestation** 

Hello,

[Health Center Name] just submitted its UDS+ Annual Attestation.

[HIT Vendor/UDS+ Data Submitter Name] has been named as the submitter for the data.

Here is the detail of the request:

Start Date: [Submission Start Date Entered in Attestation]

End Date: [Submission End Date Entered in Attestation]

Data Included: [Medical Only or Full Patient Data]





# **Health Centers: Next Steps**

- Identify UDS+ point of contact and login to HCPC account/register for account
- Confirm contact details are correct in your organization's UDS+ Profile
- Complete the UDS+ Attestation Form by April 7, 2025
  - Reminder: UDS+ Attestation Form is open for 2 business days for editing after submission
- Confirm email receipt of successful UDS+ Attestation Form submission
  - If a health center selects "Other Vendor/Vendor Not Listed" in the UDS+ Attestation, the
     UDS+ team will receive notification





# HIT Vendor/UDS+ Data Submitter: Next Steps

- Join the next UDS+ Office Hours
- Register your profile in the Health Center Program Community
- Confirm health centers that select data submitter for CY2024 UDS+ submission
  - Provide BPHC with JWKS URL for selected health centers
- Complete testing requirements
- Complete CY2024 UDS+ data submission









# HIT Vendor/ Data Submitter Readiness



# **HCPC: HIT Vendor/ Data Submitter Readiness**

### HIT Vendor Readiness Steps for UDS+ Submission to HRSA

Step 1	Submission of a completed UDS+ Testing form and readiness to support a health center's submission of UDS+ data.
Step 2	Confirm UDS+ profile and connectivity to HRSA environment.
Step 3	Onboarding to the HRSA Sandbox and the beginning of testing.
Step 4	Successful completion of testing, including completing checks to prevent the submission of protected health information (PHI), resulting in availability to be listed as a Data Submitter.
	Once an HIT vendor has passed this step, they are ready to submit UDS+ data on behalf of their Health Centers.





# Salesforce: Health Center Program Community (HCPC)

**Step 1:** Submission of a completed UDS+ Testing form and readiness to support a health center's submission of UDS+ data.

- Altera Digital Health
- Applied HCS
- athenaOne
- Azara Healthcare
- BridgelT
- CompuGroup Medical
- CrossFHIR (Dynamic Health IT)
- CureMD
- DocToMe, Inc.
- eClinicalWorks, LLC
- eLoom Analytics
- Greenway Health
- Health Choice Network (Epic tester)

- i2i Population Health
- Indian Health Services Headquarters
- MediRec, Inc
- Medpharm Services LLC
- NextGen Healthcare
- Partners in Computing Services International LLC
- Relevant Healthcare
- Solutions 4 Community Health
- Son Information Systems
- Streamline Healthcare Solutions, LLC
- Veradigm
- Visualutions/ athenapractice





# Salesforce: Health Center Program Community (HCPC)

**Step 4:** Successful completion of testing, including completing checks to prevent the submission of protected health information (PHI), resulting in availability to be listed as a Data Submitter.

Once an HIT vendor has passed this step, they are ready to submit UDS+ data on behalf of their Health Centers.

- Azara Healthcare
- eClinicalWorks, LLC
- eLoom
- Greenway Health
- HCN/ Epic
- i2i Population Health

- MediRec, Inc
- NextGen Healthcare
- Relevant Healthcare
- Son Information Systems
- Visualutions/ athenapractice









# **UDS+ HIT Vendor Updates**



# Salesforce: Health Center Program Community (HCPC)

### athenaOne:

• For any questions on UDS+, please use the following email: athenaOne UDSPlus@athenahealth.com.

### **Cerner:**

• The UDS+ Team and Cerner are in contact nationally, but each FQHC utilizing Cerner should be discussing with your HIT vendor(s) regarding UDS+. If you utilize Cerner as an HIT vendor, typically CommunityWorks (products including Millenium, PowerChart, P2 Sentinel, etc), please note that Cerner is not currently testing/supporting UDS+ CY24 submissions (Reporting Year 2025). Cerner advises clients connect with their Oracle representation (Client Accountability Executive (CAE)) to discuss the situation. Guidance will be provided from the Cerner UDS+ team, after investigation into each Cerner clients's unique IT situation, regarding best practice suggestion for UDS+ submission by the deadline.

### **eClinicalWorks UDS+ Questions:**

- Please email <a href="mailto:healthcenters@eclinicalworks.com">healthcenters@eclinicalworks.com</a>, Subject Line: UDS+ Question and a member of our team will reach out.
- Existing client can also raise a support case, noting reason: UDS+ Question, and the techs will route to the appropriate team member to reach out to you.





### Salesforce: Health Center Program Community (HCPC)

### **Epic:**

- You can use Epic to collect, monitor, and submit data for UDS+. Epic tools help you track all data elements required by version 1.1.0 of the UDS+ FHIR Implementation Guide. When you're ready to report, you can use the Epic system to generate and submit the relevant FHIR resources.
- To get started, contact your Epic representative and mention SLG 9042729 or log into the UserWeb and head to the UDS+ Reporting Configuration topic. If you're not sure how to get in contact, reach out to <a href="FQHC@epic.com">FQHC@epic.com</a>."

### **OCHIN:**

• For any questions on UDS+, please use the following email: udsplus@ochin.org.

### Veradigm:

The UDS+ Team and Veradigm are in contact nationally, but each FQHC utilizing Veradigm should be discussing with your HIT vendor(s) regarding UDS+. If you utilize Veradigm as an HIT vendor, typically VeradigmEHR via VCRS (fka Pro EHR, Allscripts) please note that Veradigm is actively testing/supporting UDS+ CY24 submissions (Reporting Year 2025). Veradigm advises clients email the UDS+ SME team at <a href="https://www.vcradigm.com">VCRSUDSPlus@veradigm.com</a> for information regarding UDS+ submission by the deadline.





# How can health centers prepare for UDS+?



1

### **UDS TEST COOPERATIVE**

Join the UTC for continued UDS+ updates and resources.

2

### HL7® FHIR®

Review:

HL7.org

HL7® FHIR® resources page

UDS+ FHIR IG

3

### **ENGAGEMENT**

- Register for the <u>Health Center Program</u>
   <u>Community (HCPC)</u>.
- Visit the <u>UDS Modernization Initiative</u> webpage for up-to-date UDS+ information.
- Encourage your health IT vendors to join the UTC.



Submit questions through the BPHC Contact Form by selecting Uniform Data System (UDS) > UDS Modernization > Patient-Level Submission (UDS+).





### Resources

For the latest UTC and UDS+ information, please visit HRSA webpages:

- <u>UTC</u>
- <u>UDS Modernization Initiative</u>
- UDS Modernization FAQ
- UDS+ FHIR IG
- Health Center Program Community

For questions, comments, or suggestions: BPHC Contact Form



# **Question and Answer**





